

Shepherd's Cove Hospice



Shepherd's Cove Hospice is a compassionate local nonprofit organization offering a philosophical approach to end-of-life care for patients no longer seeking curative treatment.

In hospice care, patients elect to receive comfort-oriented care that neither hastens nor postpones death, but focuses instead on maintaining quality of life and getting the most life out of each day. This philosophy of care enables patients and their loved ones to face a myriad of challenges with dignity, courage, and strength.

The mission of Shepherd's Cove Hospice is "to provide, with a servant's heart, exceptional individualized care to those facing end-of-life issues."

All gifts make a difference in fulfilling our mission. All are appreciated and tax deductible to the fullest extent of the law.

Please let us know if you decide to make an estate gift. Simply fill out the back of this form and mail to:

Shepherd's Cove Hospice
Attn: Annah Grace Morgan
408 Martling Road
Albertville, AL 35951

*This information is provided by the
Planned Giving Council of Shepherd's Cove Hospice.*

Shepherd's Cove Hospice Planned Giving Council

In 2013, a diverse group of community volunteers from the financial industry committed to helping Shepherd's Cove Hospice by educating the community on charitable giving vehicles that match personal interests and tax planning needs.

Planned Giving Council members:

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Beam Financial Group

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**Feel free to contact any of our
Planned Giving Council members
directly for more information and
assistance on making a planned gift.**



Shepherd's Cove
Hospice

Shepherd's Circle

*Leaving a legacy
of hope today
through planned
giving*



What is planned giving?

Nonprofit leaders today are faced with the challenge of doing more good with fewer resources. Too few have long-term fundraising plans in place because of the urgency to meet immediate and short-term financial obligations.

Planned giving, sometimes referred to as gift planning, may be defined as a method of supporting nonprofits and charities that enables philanthropic individuals or donors to make larger gifts than they could make from their income. While some planned gifts provide a life-long income to the donor, others use estate and tax planning techniques to provide for charity and other heirs in ways that maximize the gift and/or minimize its impact on the donor's estate.

Thus, a planned gift is any major gift made in lifetime or at death as part of the donor's overall financial and/or estate planning.

Planned gifts can include:

- Cash
- Qualified plans
- Annuities
- Personal property
- Charitable bequests
- Charitable gift annuity
- IRAs
- Real estate
- Stock or other securities
- Retained life estate
- Charitable remainder trust

What is the Shepherd's Circle?

The Shepherd's Circle is a group of special individuals who have indicated in writing that their estate plan includes provisions to help support Shepherd's Cove Hospice. The Shepherd's Cove Foundation created the Shepherd's Circle to say thank you and give special recognition to the people who provide this compassionate and wonderful gift.

Members of the Shepherd's Circle are invited to an annual event to be held in their honor and receive special recognition (unless they choose to remain anonymous).

Additional acknowledgment of planned gifts includes working with the Shepherd's Cove Foundation to design a stewardship plan that will provide for the level of recognition a gift of this magnitude merits.



☐ I am / We are pleased to support Shepherd's Cove Hospice with an estate plan gift and wish to join the Shepherd's Circle.

Name of Donor(s) _____

Unless you have indicated you wish to remain anonymous, you will be recognized in communication pieces as your name appears above.

Address _____

City _____

State _____

Zip Code _____

Email _____

Phone _____

Gift amount or details \$ _____ (Optional)

My planned gift will include making the Shepherd's Cove Foundation a beneficiary of my:

☐ Will - \$ _____ ☐ Charitable lead trust - \$ _____ ☐ Life insurance policy - \$ _____ ☐ Retirement plan - \$ _____

☐ Living Trust - \$ _____ ☐ Charitable remainder trust - \$ _____ ☐ Charitable gift annuity - \$ _____ ☐ Other - \$ _____

Signature _____

Date _____